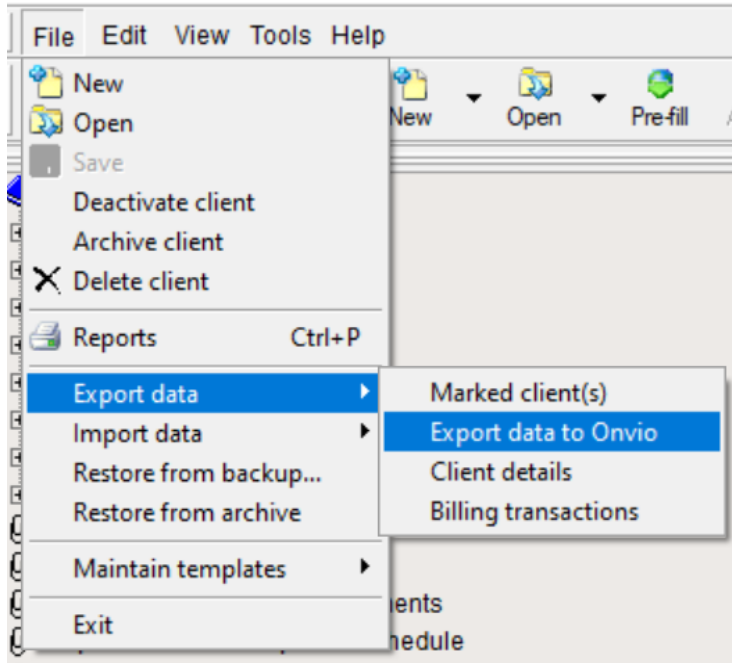
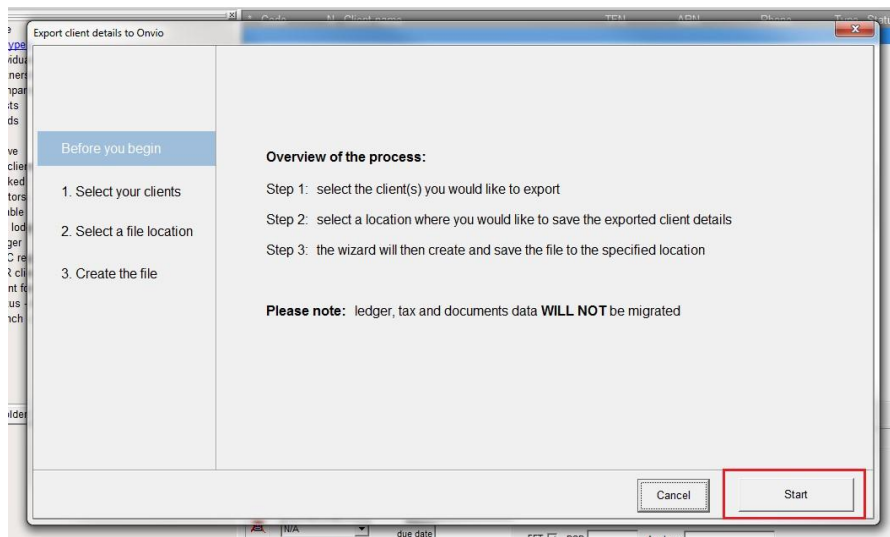


## How to import depreciation data from Software Assistant to Onvio?

1. In Tax Assistant, click on **File menu > Export data > Export data to Onvio**.



2. Then on the Export screen, click on the **Start** button.



3. Tick the client you want to export the depreciation data for, then click on the **Next** button.

**Which clients would you like to export?**

Search

Client Code  
 Client Name  
 TFN

Search

**Quick selection:**  
(Active clients only)

All  
 Individuals  
 Company  
 Trust  
 Partnership  
 Funds  
 Non-Exported to Onvio


	Client Code	Entity Type	Client Name
<input checked="" type="checkbox"/>	POTTERH	EI	POTTER, Harry
<input type="checkbox"/>	POTTERH0	EI	POTTER, Harry
<input type="checkbox"/>	TESTCOM	EC	TEST COMPANY
<input type="checkbox"/>	TESTCOM1	EC	test company
<input type="checkbox"/>	TESTEP	EP	test EP
<input type="checkbox"/>	TESTET	ET	TRUST TEST
<input type="checkbox"/>	TESTSMSF	MS	TEST SMSF
<input type="checkbox"/>	TESTSMSF0	MS	TEST SMSF
<input type="checkbox"/>	TRADING	EC	trading livestock

1 Client(s) selected

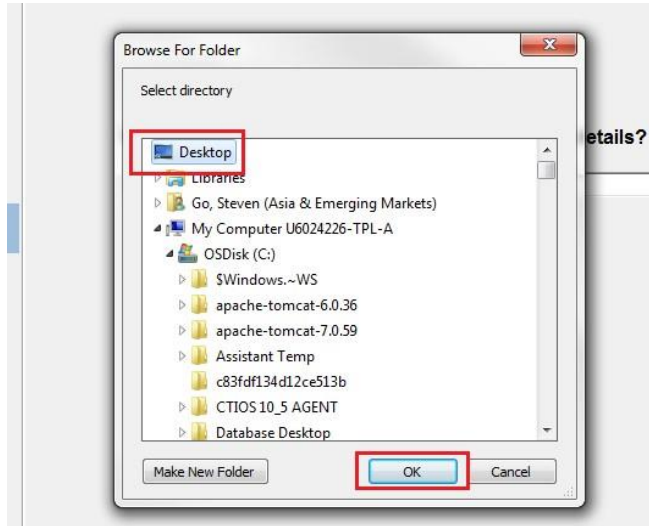
Previous Next

4. Choose to save the export file to the desktop by clicking on the small folder icon.

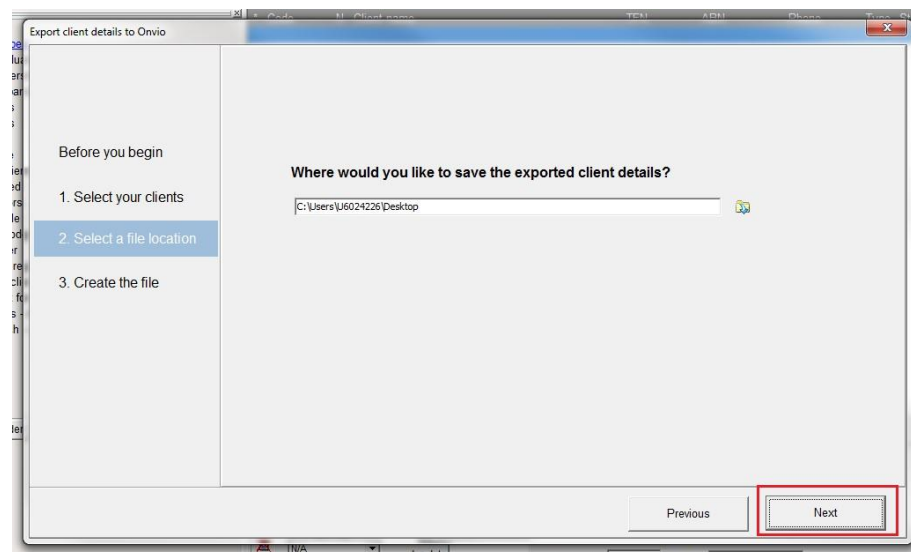
**Where would you like to save the exported client details?**

C:\ProgramData\Software Assistant\Assistant\Export\ 

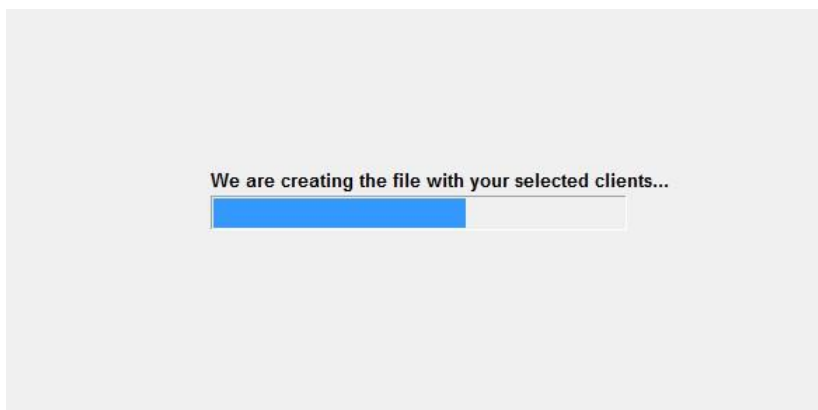
5. Select **Desktop** and then click **OK**.



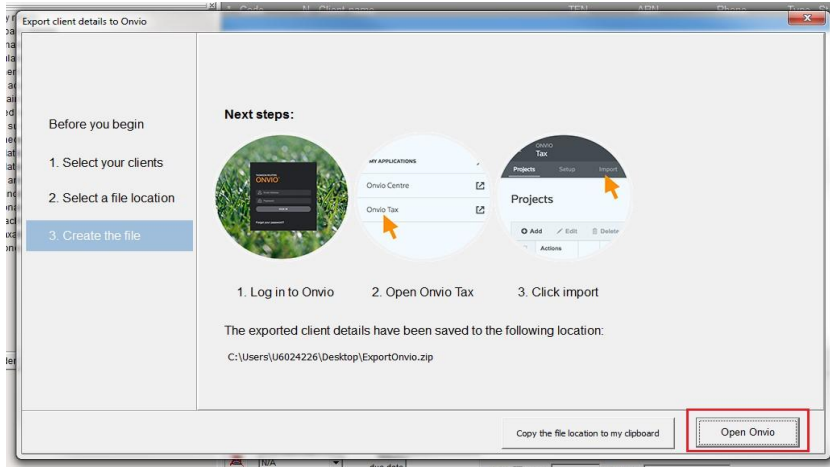
6. Then click **Next**.



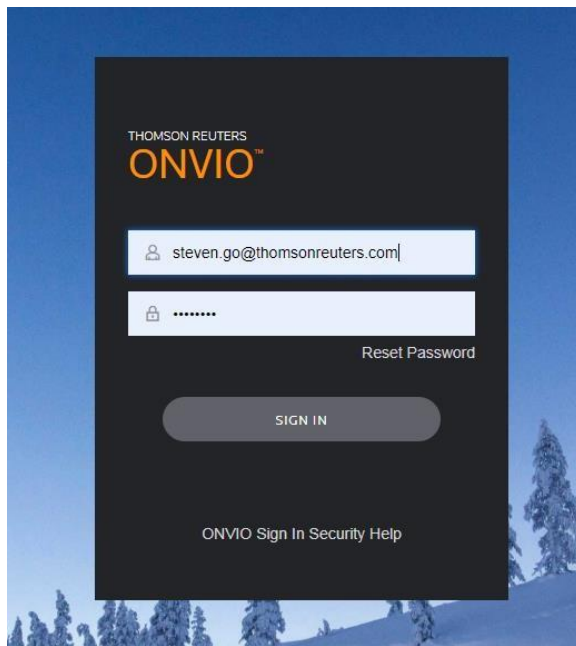
7. Wait for the export file to complete.



8. Then once finished you will see another screen. Click on **Open Onvio** to launch Onvio.



9. Login to Onvio.



10. Once logged in, you will automatically be taken to the **Import** screen. Click on the **Cancel** button.
11. Open the tax return on Onvio.
12. Inside the project, click **Depreciation Rollover**.
13. Click **BROWSE FOR FILE** or drag the Software Assistant export file into the window.
14. Click **ROLLOVER**.

A message window will be displayed once data is successfully migrated.

