

Tax Assistant

Tax Assistant has consistently achieved over 98% acceptance rate from the ATO for tax returns lodged and features a highly accurate tax estimator. Entering detailed data is easy, making completing returns a breeze.

QUICK, ACCURATE AND RELIABLE

- Includes all ELS tax returns and forms starting from as early as 2001.
- Lodge your BAS / IAS using SBR.
- Comprehensive worksheets to most of the items on the forms.
- Powerful validation reporting (display the error details and “go to the error” function).
- Live onscreen tax estimation - ideal for “what-if” calculations.
- Choice of letter templates, print order and number of copies to be printed.
- Easy data transfer between related tax returns.
- Complete data transfer from Ledger Assistant to the tax return or BAS form.
- Import of ATO pre-filling and outgoing reports (BAS, IAS, Client list and Due lodgement reports).
- Automatic data rollover from the previous year’s tax returns.
- Integration with timesheets for automatic recording of the time spent on each job in Tax Assistant.

TAX AUDIT ALERT

Are you claiming above the ATO average for a specific occupation and running the risk of an ATO audit?

Based on an individual client’s occupation, gender, and income, Tax Audit Alert notifies you if your client is claiming above the ATO’s average. This ATO audit alert technology is a market first and will transform the way you approach tax returns.

Available as part of Tax Assistant.

If you would like to try our software before you buy, download a free 14 day trial from tax.thomsonreuters.com.au/software-assistant

Want to see more? Schedule an online demo with one of our product experts by calling **1800 494 345**

